

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate. No trading reported. Supplies were light to adequate for June and July shipments. Bulk parts and meats activity was very light coming off the holiday weekend.

EXPORT MARKET HIGHLIGHTS

Export markets were quiet.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS			
TURKEYS Y HENS TURKEYS Y TOMS UNDER 22# TURKEYS Y TOMS 22-24# TURKEYS Y TOMS 24-26# TURKEYS Y TOMS 26 LBS & OVER	RANGE 109-125 116-125 116-123 106-123 106-123	FROZEN TURKEYS Y TOMS 24-28# FROZEN TURKEYS Y TOMS 28# & UP BREASTS 10-12# COOKED ROLLS 60/40% 9# & UP DELIVERED TO RETAILERS FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 24-28#	RANGE 67-77 69-74 145-150 RANGE 88-96 88-96 68-77 67-75 69-77		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS				. ,		. ,		` ,	
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-69	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-69	-	-	-	-	-	-	-	-
WESTERN REGION	67-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471 Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)	•	Fax	(515)284-4468 (Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330 Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown	0	Fax	(213)534-1333 (Officer-In-Charge)
	Fax	(601)359-1175	(Southern States			(213)534-1335
			Area Supervisor)			

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 MAY 2005.

The market was slow on all items as industry members return from the long holiday weekend. Trading extremely light for the uneven offerings.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE AFRESH 2/		W	151.84	38
BREASTS, 4-8 LBS PLANT GRADE 2/		F	97.00	40
DRUMSTICKS, TOM		F	44.55	56
DRUMSTICKS, TOMFRESH		F	45.00	40
DRUMSTICKS, HEN		F	40.75	80
WINGS, FULL-CUT, TOM		F	24.75	335
WINGS, FULL-CUT, HEN		R	28.00	15
WINGS, V-TYPE, TOM		F	44.13	92
WINGS, V-TYPE, HEN		R	88.23	26
NECKS, TOM		F	40.53	107
NECKS, HEN	474.00	R	39.00	5
BREASTS, B/S, TOM 3/	171.00	_	171.00	40
BREASTS, B/S, TOMFRESH 3/		F	170.50	160
THIGH MEAT THIGH MEATFRESH		F	84.00	80
BREAST TRIM MEAT		r R	142.00	40
SCAPULA MEAT		T T	103.00	40
TENDERLOINS		R	152.00	24
DESTRAPPED TENDERS		R	149.50	80
DESTRAPPED TENDERSFRESH		F	170.00	10
WING MEAT WITH SKIN		·	170.00	.0
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/		F	50.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		R	44.00	80
WINGS FULL-CUT - TOMS		F	24.00	104
WINGS, V-TYPE, TOM				
TAILS		R	25.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	77.65	300

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.